

**UCSF Advanced Heart Failure Therapies  
Referral for Consultation**

**Reason for Referral:**  Heart Failure Disease Management

LVAD/Heart Transplant Eval  Other \_\_\_\_\_

**Level of Coordination Desired:**

Assume complete care  Ongoing Management (co-management)

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City/State/Zip Code:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_

**Gender Identity:** \_\_\_\_\_ **Sex Assigned as Birth:** \_\_\_\_\_

**Primary Diagnosis (ICD-10):** \_\_\_\_\_

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**Primary Insurance Provider/Plan:** \_\_\_\_\_

**Insurance ID Number:** \_\_\_\_\_ **Group Number (if applicable):** \_\_\_\_\_

**Secondary Insurance Provider/Plan:** \_\_\_\_\_

**Insurance ID Number:** \_\_\_\_\_

**Insurance ID Number:** \_\_\_\_\_ **Group Number (if applicable):** \_\_\_\_\_

***If the patient has insurance which requires authorization, please include this with any faxed records. Please also include a copy of the front and back of the patient's insurance cards for timely processing.***

**Referring Provider Name:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City/State/Zip Code:** \_\_\_\_\_

**Office Phone:** \_\_\_\_\_ **Office Fax:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ *(only to be provided to the UCSF physician, not part of the medical record)*

Phone: 415-502-4AHF (4243)  
Fax: 415-502-0243

**Primary Care Provider Name:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City/State/Zip Code:** \_\_\_\_\_

**Office Phone:** \_\_\_\_\_ **Office Fax:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ (*only to be provided to the UCSF physician, not part of the medical record*)

The following tests are recommended to be completed prior to the clinic appointment:

1. Echocardiogram (with copy of the CD sent).
2. Bloodwork: CBC, diff, platelets, PT, PTT, Electrolytes, BUN, Creatinine, Liver Function (Total Bilirubin, Alk Phos, AST, ALT), Calcium, Phosphorus, Magnesium, Glucose, Albumin, Total Protein.

Please fax/mail as much of the following information as possible:

- Patient demographics/facesheet
  - Include information on patient's social history, family history, and surgical history
- Insurance cards
- ECG
- Cardiac Catheterization films and report
- TransThoracic Echo (TTE) films and report
- Nuclear Medicine Studies films and report
- Office notes, discharge summaries and/or history and physical
- Previous surgery reports (CABG, Valve surgery)
- Electrophysiology studies (pacemakers, AICD)
  - If the patient has a device please include recent device interrogation report (within 3 mo) that has device serial number, type, model, and implanting physician/location information

Images can be mailed to:  
Heart & Vascular Clinic  
400 Parnassus Ave, Suite 501 5<sup>th</sup> Fl  
ATTN: Advanced Heart Failure for UPLOAD  
San Francisco, CA 94143